

NOTICE OF SCHEME MEETING

IN THE HIGH COURT OF JUSTICE

Claim No: CR-2019-008403

IN THE HIGH COURT OF JUSTICE

**BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES**

**INSOLVENCY AND COMPANIES LIST
(ChD)**

IN THE MATTER OF LECTA PAPER UK LIMITED

(the “**Company**”)

- and -

IN THE MATTER OF THE COMPANIES ACT 2006

NOTICE IS HEREBY GIVEN that, by an Order dated 19 December 2019 made in the above matter (the “**Convening Order**”), the High Court of Justice of England and Wales (the “**Court**”) has directed that a meeting of the Company and the creditors specified therein (the “**Scheme Creditors**”) shall be convened on or about 23 January 2020 for the purpose of considering and, if thought fit, approving (with or without modification, addition or condition approved or imposed by the Court) the scheme of arrangement proposed in respect of the Company pursuant to Part 26 of the Companies Act 2006 (the “**Scheme**”) as set out in Appendix A1 (*The Scheme*) to the statement required to be furnished to Scheme Creditors pursuant to section 897 of the Companies Act 2006 (the “**Explanatory Statement**”).

NOTICE IS HEREBY GIVEN that such meeting will be held at the offices of Linklaters LLP, One Silk Street, London EC2Y 8HQ, United Kingdom on or about 23 January 2020 commencing at 10.00 a.m. (London time) (the “**Scheme Meeting**”).

A capitalised term used in this notice which is not otherwise defined herein shall have the meaning given to it in the Scheme.

1. The purpose of the Scheme Meeting will be to consider and vote upon the following resolution:

“THAT the Scheme (in its present form or with, or subject to, any modification, addition or condition approved or imposed by the Court), a print of which has been produced to the Scheme Meeting and, for the purpose of identification only, signed by the Chairman thereof, be and is hereby approved.”
2. All Scheme Creditors as at the Voting Record Time are requested to attend the Scheme Meeting at the time and place above indicated either in person or by proxy.
3. Scheme Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a Scheme Creditor or not, as their proxy to attend and vote in their place. Each Scheme Creditor or its proxy will be required to register his/her attendance at the

Scheme Meeting prior to its commencement. Registration will commence from 9.00 a.m. (London time) on 23 January 2020.

4. Copies of the Scheme, the Account Holder Letter and the Explanatory Statement have been made available to you online via the Scheme Website at www.lucid-is.com/lecta.
5. It is required that the Account Holder Letter be completed, signed and submitted in accordance with the procedures described in the Explanatory Statement to Lucid Issuer Services Limited (as Information Agent) online via the Scheme Website at www.lucid-is.com/lecta, or by email in pdf form to lecta@lucid-is.com.
6. The Scheme will be binding on all Scheme Creditors if:
 - (d) at least 75% in value and more than 50% in number of claims (agreed by the Chairman in accordance with the value of Scheme Claims or otherwise allowed by the Court) of the Scheme Creditors present and voting either in person or by proxy at the Scheme Meeting agrees to the Scheme;
 - (e) the Court sanctions the Scheme; and
 - (f) an office copy of the sanction order sanctioning the Scheme is filed with the Registrar of Companies.
7. By the Convening Order, the Court has appointed Juliana Leite de Barros or, failing her, Sarah Mook or Bruce Bell, to act as chairperson of the meeting referred to above and has directed the chairperson to report the result of such meeting to the Court.
8. The Scheme will be subject to the subsequent approval of the Court.

Linklaters LLP
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Solicitors for Lecta Paper UK Limited
Dated 19 December 2019