

**NOTICE OF RESULTS OF SCHEME MEETING, NOTIFICATION OF SANCTION  
HEARING ON 28 JANUARY 2020 AND NOTIFICATION OF EXPECTED SCHEME  
EFFECTIVE DATE**

**IN THE HIGH COURT OF JUSTICE**

**Claim No: CR-2019-008403**

**BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES**

**INSOLVENCY AND COMPANIES LIST (ChD)**

**IN THE MATTER OF LECTA PAPER UK LIMITED**

and

**IN THE MATTER OF THE COMPANIES ACT 2006**

Please be advised that on 23 January 2020, the Scheme Meeting of Lecta Paper UK Limited (the “**Company**”) was held at the offices of Linklaters LLP (“**Linklaters**”), One Silk Street, London, EC2Y 8HQ. Sarah Mook, a partner at Linklaters, was the chairperson of the Scheme Meeting.

Capitalised terms in this notice shall have the meaning given to them in the explanatory statement made available to you on 19 December 2019 (the “**Explanatory Statement**”), unless otherwise defined.

We are pleased to announce that the Scheme was approved by the required majority of the Scheme Creditors at the Scheme Meeting.

The Company now seeks approval of the Scheme from the Court (the “**Sanction Hearing**”). Please be advised that the Sanction Hearing has now been fixed to take place on 28 January 2020 before a Companies Court Judge in the Rolls Building, Fetter Lane, London, EC4A 1NL. The time of the listing will be shown by the court lists issued on 27 January 2020.

This is the hearing referred to on page ii of the Explanatory Statement, in the Expected Timetable of Principal Events, in Part 4 (on pages 27 and 32 of the Explanatory Statement), in Part 8 (on page 62 of the Explanatory Statement) and in Appendices A1 and A2 of the Explanatory Statement. The Sanction Hearing is for an order sanctioning the Scheme.

Scheme Creditors have the right to (but are not required to) attend in person or instruct counsel to appear and make representations on their behalf at the Sanction Hearing.

If you have any comments, objections or questions in relation to the Scheme Meeting or the Sanction Hearing, or have any other issues which you consider should be raised with the Court please contact Linklaters by any of the following methods as soon as possible:

- (i) by post, marked for the attention of Sarah Mook and Ben Crosse, to Linklaters LLP, One Silk Street, London, EC2Y 8HQ or by fax, marked for the attention of Sarah Mook and Ben Crosse, to +44 (0)207 456 2222; or
- (ii) by email, marked for the attention of Sarah Mook or Ben Crosse, to [project.starling@linklaters.com](mailto:project.starling@linklaters.com); or
- (iii) by telephone, requesting Sarah Mook or Ben Crosse, on +44 (0)207 456 2000.

If the Scheme is sanctioned by the Court, it is currently expected that, subject to the satisfaction of certain other conditions, the Scheme Effective Date will occur on 30 January 2020. The Company will update you if this expectation changes.

Linklaters LLP  
One Silk Street  
London EC2Y 8HQ

Solicitors for Lecta Paper UK Limited

Dated 23 January 2020